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01

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02

Town of Sherborn ▾

Town of Sherborn

Authorized Investment Providers

For specific investment provider information, please click on the investment provider name of your choice to visit the company's website.

403(b)

[Ameriprise Financial \(https://www.ameriprise.com/\)](https://www.ameriprise.com/) (800) 862-7919

[Corebridge Financial \(formerly AIG Retirement Services-VALIC\) \(https://www.corebridgefinancial.com/rs\)](https://www.corebridgefinancial.com/rs) (800) 448-2542

[Equitable \(https://equitable.com/educators\)](https://equitable.com/educators) (800) 628-6673

[Fidelity Investments - Plan Number: 60446 \(https://nb.fidelity.com/public/nb/atwork/home/library\)](https://nb.fidelity.com/public/nb/atwork/home/library) (800) 343-0860

[Franklin Templeton Mutual Funds \(https://www.franklintempleton.com/\)](https://www.franklintempleton.com/) (800) 527-2020

[Invesco OppenheimerFunds \(https://www.invesco.com/us/en/Individual-Investor.html\)](https://www.invesco.com/us/en/Individual-Investor.html) (800) 959-4246

[Metropolitan Life Insurance Company \(https://enrollment.online.metlife.com/enrollment/?cid=q85eg&utm_id=q85eg&utm_source=vanity&utm_medium=vanity&utm_campaign=ho_mlr_1q2021\)](https://enrollment.online.metlife.com/enrollment/?cid=q85eg&utm_id=q85eg&utm_source=vanity&utm_medium=vanity&utm_campaign=ho_mlr_1q2021) (800) 504-0740

[Pacific Life \(http://www.pacificlife.com/\)](http://www.pacificlife.com/) (800) 722-2333

[Putnam Funds \(https://www.putnam.com/\)](https://www.putnam.com/) (800) 225-1581

Town of Sherborn

[\(<mailto:>\)](mailto:)

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19 Washington Street
Sherborn, MA 01770

[Employer Website \(http://www.sherbornma.org\)](http://www.sherbornma.org)

Forms

For employer specific forms and information, please click on the corresponding PDF listed below.

[403\(b\) Salary Reduction Agreement \(https://tsacgproduction.blob.core.windows.net/cmsroot/tsa/media/t/vendor-forms/massachusetts/town-of-sherborn/403\(b\)-Salary-Reduction-Agreement.pdf?ext=.pdf\)](https://tsacgproduction.blob.core.windows.net/cmsroot/tsa/media/t/vendor-forms/massachusetts/town-of-sherborn/403(b)-Salary-Reduction-Agreement.pdf?ext=.pdf)

[Annual Retirement Benefits Guide \(https://tsacgproduction.blob.core.windows.net/cmsroot/tsa/media/t/vendor-forms/massachusetts/town-of-sherborn/Annual-Retirement-Benefits-Guide.pdf?ext=.pdf\)](https://tsacgproduction.blob.core.windows.net/cmsroot/tsa/media/t/vendor-forms/massachusetts/town-of-sherborn/Annual-Retirement-Benefits-Guide.pdf?ext=.pdf)

[Meaningful Notice \(https://tsacgproduction.blob.core.windows.net/cmsroot/tsa/media/t/vendor-forms/massachusetts/town-of-sherborn/Meaningful-Notice.pdf\)](https://tsacgproduction.blob.core.windows.net/cmsroot/tsa/media/t/vendor-forms/massachusetts/town-of-sherborn/Meaningful-Notice.pdf)

[Plan Participation Guide \(https://tsacgproduction.blob.core.windows.net/cmsroot/tsa/media/t/vendor-forms/massachusetts/town-of-sherborn/Plan-Participation-Guide.pdf\)](https://tsacgproduction.blob.core.windows.net/cmsroot/tsa/media/t/vendor-forms/massachusetts/town-of-sherborn/Plan-Participation-Guide.pdf)

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