



Money Management Program

The Money Management Program is provided by BayPath Elder Services. This non-profit program helps elders who, for a variety of reasons, were having difficult managing their finances. Developed as a joint venture between the Executive Office of Elder Affairs, AARP and the Legal Counsel for the Elderly (LCE), our trained volunteers assist elders with paying their bills so they can remain in their homes and maintain their independence. Administered by LCE which develops overall policy relating to the program operation, our clients and volunteers are insured through AARP.

Under the money management program, seniors can either have a **bill payer** who helps seniors budget, organize and pay bills, write checks and balance checkbook, assist with day-to-day financial problems, etc. OR a **representative payee**, who has the authority to sign checks and are appointed by the Social Security Administration for seniors who are deemed incapable of managing their own finances.

Services are provided to low income seniors. For 2009 the required income and asset guidelines are a maximum income of \$24,837 for a single person and \$35,144 for a two person household. Liquid assets not to exceed \$35,000