

Sherborn Advisory Committee Minutes
November 4, 2016

Attendance

Members present: George Morrill, Vicki Rellas, Mary Wolff, Ben Williams, Jeff Waldron, Barb Kantorski, Stephen Leahy, Susan Aharonian and Russ Pollock.

Call to Order

The meeting was called to order at the Sherborn Town Hall at 7:01 PM by Mr. Morrill.

Approval of Meeting Minutes

Ben Williams moved to approve the meeting minutes from the Public Hearing of 10/13/2016 and the Sherborn Advisory Committee meeting of 10/19/2016. Mary Wolff seconded. Motion carried unanimously.

Reserve Fund Transfer Request

Addie Mae Weiss and Mark Brown presented a Reserve Fund Transfer request from the Housing Partnership Committee not to exceed \$20,000 for the hiring of a housing production plan consultant. They discussed the interviewing of proposed consultants and how the funds would be used. Mary Wolff moved to approve the Reserve Fund Transfer request. Jeff Waldron seconded. Motion carried unanimously.

Guidance Discussion

George Morrill discussed a level-funding budget, with consideration of the last three years of actual spending. Ben Williams discussed the current financial model summary.

Board of Health Agent Time Cards

Bob Murchison discussed an email he sent alleging that the Board of Health Agent is billing for work performed at home, in contravention of a by-law change forbidding employees from billing for time worked at home, except under limited circumstances with pre-approval.

Adjournment

The meeting was adjourned at 8:27 PM. Russell Pollock moved to adjourn. Jeff Waldon seconded. Motion carried unanimously.

Sherborn Advisory Committee
Russell X. Pollock

Housing Partnership Committee



MEMORANDUM

TO: Sherborn Board of Selectmen
Michael Giaimo, Mark Brandon, Paul DeRensis, Sean Killeen and Chuck Yon

David Williams, Sherborn Town Administrator

CC: Sherborn Advisory Committee Members
George Morrill, Susan Aharonian, Barbara Kantorski, Stephen Leahy,
Russell Pollock, Vicki Rellas, Jeff Waldron, Ben Williams, and Mary Wolff

Sherborn Planning Board Members
John Higley, Neil Kessler, Marian Neutra, Chris Owen, Grace Shepard, Addie Mae Weiss
Gino Carlucci, Town Planner

FROM: Sherborn Housing Partnership Committee
Addie Mae Weiss, Mark Brown, Chris Decker, John Hudson, Neil Kessler, Steven Tsai, and
Libby Yon

DATE: October 21, 2016

RE: **Request for funding approval for hiring a Housing Production Plan consultant to assist the
Housing Partnership Committee**

The Housing Partnership Committee has met several times since the committee's revival in July 2016. The greatest task at hand is the writing of a housing production plan for the town of Sherborn to provide a resource and roadmap for ways we as a community will work to increase affordable housing. After a review of several other town's Housing Production Plans and conversations with our Town Planner, Gino Carlucci, we have a better sense of the work involved to craft a good housing production plan.

We will benefit from work being done by the Planning Board and related committees on the production of the Town's general plan. There is a level of technical assistance required for which our committee is seeking to hire a specialized consultant. Gino Carlucci has offered to assist our committee with some work in his capacity as Town Planner, but does not have the time to be our Housing Production Plan consultant. He has given our committee two good recommendations of suitable candidates.

The two recommended candidates are Jennifer Goldson and Karen Sunnarborg. We received scope of services proposals from both candidates and interviewed Ms. Goldson in person on October 13th. Ms. Sunnarborg was unable to meet with us, so we interviewed her by telephone. Both candidates have excellent relevant experience and qualifications.

Because the Planning Board has been working with the state agency, MAPC, and we know they have assisted other towns in writing a housing production plan, we made inquiries regarding scope and costs for MAPC to assist the Town to prepare a Housing Production Plan. Supported by a grant from the District Local Technical Assistance (DLTA) fund, MAPC has been working with the Planning Board since early 2016 to help Sherborn by "articulating a vision for meeting the affordable housing mandate of 40B, but also providing a blueprint for strengthening town housing and settlement patterns to benefiting the economy and walkability of the Town Center." This study is nearing completion and MAPC is now drafting a final report. At a planning board meeting MAPC stated a cost of \$25k to write a Housing Production Plan. Responding to a request for further information MAPC provided examples of scope of services proposals submitted to other towns for our review.

After thoughtful review of the candidates and proposals, the Housing Partnership Committee recommends that the Town engage the services of Ms. Goldson to assist with writing of Sherborn's Housing Production Plan. We found her to be intelligent, personable, and thoughtfully engaged during our discussions with her. Ms. Goldson demonstrated a strong appreciation of the challenges presented by our small town of Sherborn.

Our review of example Housing Production Plans submitted by all three candidates shows that Ms. Goldson's work is more tailored to each town and reads less like "boilerplate." Ms. Goldson's work product is well-organized and formatted, concise, with effective displays of quantitative information. Finally, Ms. Goldson is available to begin work with us immediately, and there is not a moment to lose.

Ms. Goldson's proposal clearly outlines goals, tasks and responsible party for preparing the various segments of the Housing Production Plan. For example, the Housing Partnership Committee is responsible for preparing the "challenges to development" section of the report.

We are confident we will be able to work effectively in collaboration with Ms. Goldson. The Housing Partnership Committee is requesting funding for and approval of Jennifer Goldson's contract of an amount not to exceed twenty thousand.

With appreciation of your consideration,



The Housing Partnership Committee

Addie Mae Weiss, chair

Attachments included:

1. JM Goldson Proposal for Sherborn and list of her past projects
2. K. Sunnarborg Proposal for Sherborn with reference projects
3. MAPC scope of service with added health component for Town of Arlington

13 October 2016, revised 21 October 2016

Mark Brown, Member
Sherborn Housing Partnership
Town Hall
19 Washington Street
Sherborn, MA 01770

RE: REVISED PROPOSAL AND LETTER AGREEMENT FOR PROFESSIONAL PLANNING SERVICES TO PREPARE A HOUSING PRODUCTION PLAN

Dear Mark:

It was a pleasure to meet you and the members of the Sherborn Housing Partnership today. The purpose of this proposal and letter agreement is to outline the scope of professional planning services that JM Goldson proposes to perform for the Sherborn Housing Partnership, based on our conversation today.

SCOPE OF SERVICES & FEE

JM Goldson agrees to prepare a Housing Production Plan and the scope of services shall consist of the tasks and fees as described in the following matrix. The budget includes my time and the time of Amanda Berman, Senior Planner at JM Goldson. See enclosed professional biographies.

Sherborn HPP Proposed Budget		
Task	Fee per Task	Schedule
Task 1 1.1. Prepare detailed scope and schedule and list of information needed from town		
1.2. Meeting #1 (with SHP)- Kickoff meeting and driving tour	\$6,500	November-January
1.3. Prepare demographic profile, housing characteristics, and regulatory constraints analysis (<i>Town/SHP to prepare remaining sections of development constraints analysis including environmental and infrastructure constraints</i>)		
Task 2 2.1. Conduct one-day of interviews (up to eight 45-minute interviews); prepare summary of interview themes and take-aways. (<i>Unit cost for one-day of interviews = \$1,720 including travel costs</i>)	\$2,000	January
2.2. Meeting #2 (with SHP) to review draft housing needs assessment and take-aways from interviews and prepare approach and outreach for public forum.		
Task 3 3.1. Meeting #3 (public forum) - Goals & Strategies - Conduct one interactive public forum to develop goals and strategies to include in the Plan (<i>Unit cost for one public forum = \$3650 including travel costs, not including expenses for printing/supplies</i>)	\$3,800	February
3.2. Meeting #4 (with SHP) to review public forum results and set direction for goals and strategies to include in draft plan		
Task 4 4.1. Development of draft report - send to SHP to review and submit comments by email; revise based on SHP comments.		
4.2. Meeting #5 to present draft plan to community (including preparation of presentation slides) and Meeting #6 (with BOS) to present draft plan	\$6,100	March
4.3. Prepare final report		
Total Labor	\$18,400	
Travel: six trips for JMG and three trips for senior planner (1 hour round trip @ 1/2 rate)	\$640	
Expenses for printing, workshop supplies, and the like	\$250	
Total Budget	\$19,290	

Note: Budget estimated at rate of \$150/hr for JMG and \$125/hr for senior planner.

JM Goldson will bill a flat fee, totaling \$18,400 plus travel not to exceed \$640 and expenses not to exceed \$250 and will invoice monthly for tasks completed, travel time, and out-of-pocket expenses. The scope of work may be modified from time to time upon mutual agreement.

PROJECT SCHEDULE

The project will commence within ten (10) days of acceptance of this proposal and will be completed by April 15, 2017, subject to the scheduling of proposed meetings. This agreement shall be effective from the date signed through June 15, 2017. The schedule (and other terms) may be changed upon written agreement of both parties.

JM GOLDSON COMMUNITY PRESERVATION + PLANNING STANDARD PROVISIONS

1. Period of Service: JM Goldson will commence work within ten (10) days of JM Goldson's receipt of the executed Agreement or upon a mutually agreeable schedule, and will proceed with said work in a diligent manner until project completion, as described in the executed Agreement. JM Goldson will not be responsible for delays caused by factors beyond JM Goldson's control nor for delays caused by factors that could not reasonably have been foreseen upon execution of the Agreement.

2. Client Communications: CLIENT shall designate a contact person to act as its representative with respect to work to be performed under the Agreement. Such person is to have full authority to act on behalf of CLIENT in matters such as scheduling of meetings and all communications between parties.

3. JM Goldson Communications and Supervision: Jennifer M. Goldson shall serve as the primary contact person on behalf of JM Goldson. All work hereunder shall be performed by or directly supervised by Jennifer M. Goldson.

4. Terms of Payment: Fees for services will be billed monthly per the terms of the Agreement. Except upon prior approval by CLIENT, expenses shall be limited to reimbursement for out-of-pocket printing, supplies, and postage. JM Goldson shall submit monthly invoices and CLIENT shall make payment within 30 days of receipt of each invoice. In the event that CLIENT objects to any invoice, or any charge appearing thereon, CLIENT shall so advise JM Goldson in writing, stating reasons therefor, within fourteen days of such receipt.

If CLIENT fails to make any payment due JM Goldson for services and expenses within thirty days of receipt of an invoice, the unpaid amounts will be considered past due and subject to a delinquency charge at the rate of 2% per month. In such event, JM Goldson may suspend services without incurring liability for delay or other damages, which CLIENT may suffer thereby. If invoices remain outstanding past sixty days, JM Goldson may pursue legal and equitable means to collect the outstanding balance; and in such event, CLIENT shall pay all reasonable collection costs including attorney's fees and court costs.

5. Payments In Event of Termination: In the event the Agreement is terminated, JM Goldson will be compensated for all services performed through the effective date of termination. In such event, CLIENT shall pay to JM Goldson a fee to close out the work, as applicable, which fee shall be calculated based on the rate of \$150/hour and reimbursement for costs and expenses.

6. Standard of Performance: JM Goldson shall perform services hereunder in accordance with generally accepted standards maintained by planning professionals engaged in similar work. JM Goldson makes no other warranty, expressed or implied.

7. Ownership of Copyrights: JM Goldson shall own all right, title and interest in any copyrightable material related to or arising out of the services provided under the Agreement. JM Goldson grants CLIENT the nonexclusive right and license to use such materials in the ordinary course of CLIENT's usual operations.

8. Termination: a) CLIENT may terminate this Agreement at any time upon fourteen (14) days prior written notice to JM Goldson. b) Either party may terminate the Agreement upon three (3) days prior written notice in the event of nonperformance by the other party.

9. Waiver: No waiver of a breach of any covenant, term or condition of this Agreement shall be a waiver of any other or subsequent breach of the same or any other covenant, term or condition or a waiver of the covenant, term or condition itself.

10. Controlling Law, Jurisdiction and Venue: This Agreement shall be governed and interpreted in accordance with the laws of the Commonwealth of Massachusetts.

11. Successors and Assigns: The covenants, agreements and obligations of this Agreement shall extend to and be binding upon and inure to the benefit of the partners, heirs, personal representatives and assigns of the parties hereto. Neither CLIENT nor JM Goldson shall assign, sublet or transfer any rights under or interest in this Agreement without the written consent of the other party. Nothing contained herein shall prohibit JM Goldson from employing such independent professional associates and consultants as JM Goldson may deem appropriate to assist in the performance of services hereunder.

AUTHORIZATION

Execution by an authorized representative, and return of one signed original of this letter to JM Goldson will constitute a complete acceptance of these terms. This agreement including JM Goldson Standard Provisions incorporated herein will, upon acceptance, represent the entire agreement between the Town of Sherborn and JM Goldson with respect to this project.

Please contact me at 617-872-0958 or jennifer@jmgoldson.com with any questions or for more information. I look forward to working with you and the members of the Partnership to develop a Housing Production Plan.

Sincerely,



Jennifer M. Goldson, AICP
Owner
JM Goldson community preservation + planning
Vendor #: 00015365 - JM Goldson

ACKNOWLEDGED AND ACCEPTED BY AUTHORIZED REPRESENTATIVE OF THE TOWN OF SHERBORN

Signature

Printed Name & Title

Date

J M Goldson

community preservation
+ planning

JENNIFER M. GOLDSON, AICP, FOUNDER AND PRINCIPAL PLANNER

PROFESSIONAL PROFILE

Jennifer M. Goldson, a certified professional planner, formed JM Goldson community preservation + planning in 2006 to help communities create successful community visions and master plans, community preservation programs, and address affordable housing needs. Her 20+ year professional background blends affordable housing, comprehensive planning, historic preservation, open space conservation, community engagement, and implementation of the Massachusetts Community Preservation Act. Jennifer is certified by the American Institute of Certified Planners and is a member of the International Association of Facilitators.

JM Goldson provides client communities with a holistic and thoughtful approach to planning. JM Goldson's approach focuses on protecting community assets and enhancing housing choice in ways that are compatible with other community and regional goals. JM Goldson is known for facilitating highly-interactive public engagement and customizing services to best meet client communities' needs.

JM Goldson has a strong track record assisting communities with community visioning and master planning, community preservation, and affordable housing planning and implementation, including Community Vision Plans, Housing Production Plans, Housing Needs Assessments, Community Preservation Plans, and Affordable Housing Trust Action Plans. Jennifer is the primary author of Massachusetts Housing Partnership's (MHP) *Municipal Affordable Housing Trust Guidebook*, which received the 2010 Outstanding Planning Award from the Massachusetts Chapter of the American Planning Association. Jennifer is also the primary author of MHP's *Municipal Affordable Housing Trust Implementation Manual*, released in November 2015, and the updated MHP and CHAPA Community Preservation and Affordable Housing Guidebook *Create, preserve, support*, released in early 2016.

Among JM Goldson's municipal clients are Agawam, Amherst, Arlington, Barnstable, Brewster, Bridgewater, Brookline, Concord, Eastham, Easton, Hopkinton, Grafton, Manchester-by-the-Sea, Medway, Middleborough, Norwood, Pelham, Stockbridge, Stoughton, Somerville, Southborough, Sudbury, West Bridgewater, Westford, Westport, and Williamstown. In 2008, Jennifer was the primary author of the Community Preservation Coalition's *CPA Update*, a monthly email-newsletter subscribed to by Community Preservation Committees across the state.

Prior to forming JM Goldson, Jennifer managed the City of Newton's Community Preservation program, one of the first and largest CPA programs in Massachusetts. Under her management, Newton's CPA program funded over \$12 million in community housing, open space, recreation, and historic preservation projects, including the city's purchase of Angino Farm, the last farm in Newton, and Kessler Woods. Working with the city from inception of the CPA program, she established and administered a clear and effective evaluation and review process that the Community Preservation Committee relied on to select projects in highly competitive funding rounds.

As project manager for the Town of Brookline's comprehensive planning initiative, Jennifer worked closely with the Comprehensive Plan Committee, town officials, and neighborhood groups to identify issues and opportunities in the areas of affordable housing, parks and open space, historic

preservation, transportation, economic development, and community facilities. Jennifer was primary author of *The Brookline Plan: Program & Progress*, a document culminating the first phase of the comprehensive planning process.

In addition to her experience in local government, Jennifer has extensive experience in the private sector. She was a preservation planner for the Newport Collaborative Architects, a full-service architecture and planning firm in Newport, Rhode Island, where she prepared community visioning and master plans. She also developed town-wide historic resource surveys for the Connecticut Historical Commission and prepared historic tax credit applications for rehabilitation projects in Rhode Island. Prior to that, Jennifer was a preservation research associate for the Conservation Technology Group in Newport, a firm specializing in the conservation of historic sites, architecture, and monuments.

Jennifer earned a Master's degree in Community Planning from the University of Rhode Island and a BS in Historic Preservation with a minor in Architecture from Roger Williams University. She was editor of the New England Planning Newsletter and served on the Board of the Massachusetts chapter of the American Planning Association.

In her hometown, Jennifer served as vice president of the Roslindale Village Main Street (RVMS) Board of Directors, co-chair of the RVMS Design Committee, and was appointed by Mayor Menino as a member of the Roslindale Advisory Group for Strategic Planning & Rezoning. She was recognized by Mayor Menino for her contributions to the RVMS Design Committee as volunteer of the year.

AMANDA BERMAN, SR. COMMUNITY PRESERVATION PLANNER

PROFESSIONAL PROFILE

Amanda Berman joined JM Goldson community preservation + planning in June 2016 as a Senior Community Preservation Planner. Amanda's 13+ years of professional experience includes community and economic development, cultural planning, public space planning and programming, program and event development, community outreach and engagement, and marketing.

Amanda is a recent transplant to the Boston area from Los Angeles, where she served as the Director of Community Development and Planning for Community Arts Resources (CARs) for eight years. In this role, Amanda had the unique opportunity to work with Southern California municipalities and other government agencies on visioning plans that pushed forward strategic civic initiatives, such as new complete street corridors and public spaces.

Amanda has a strong track record of incubating and managing innovative and interactive public programs that help to shift perceptions of a particular place or neighborhood, and has created numerous community outreach and engagement campaigns that correspond to these efforts. One such program is CicLAvia, the series of car-free, open-street events that has drawn hundreds of thousands of Angelenos to celebrate their city by bicycle and foot in ways they'd never imagined. Amanda is proud to have been one of the driving forces behind this beloved and impactful urban initiative.

Amanda is extremely passionate about developing inventive solutions to a community's most pressing challenges. Her most successful and rewarding projects have been those that involve multiple strategic partners coming together to problem-solve around a particular urban issue or opportunity.

In addition to her experience in urban and cultural planning, Amanda has worked in the entertainment industry, helping to create an important connection between film and social impact. As a Director with Prosocial, a social impact consulting firm, Amanda developed and managed online and offline social action campaigns for the documentary "Bully." The campaign helped to cultivate a national grassroots awareness of the film through targeted organization outreach and strategic partnership development with notable partners, including Facebook and the Ad Council.

As the Assistant to the Executive Vice President of Corporate and Community Affairs of Participant Media, Amanda supported in the creation and oversight of innovative social action campaigns for such films as Al Gore's "An Inconvenient Truth" and George Clooney's "Good Night and Good Luck."

Amanda holds a dual-master's degree in urban planning and public art studies from the University of Southern California, and a bachelor's degree in communications and business from The Pennsylvania State University.

JM GOLDSON COMMUNITY PRESERVATION + PLANNING
REFERENCES & SAMPLE PROJECTS – HOUSING

Client	Project Type and Year	Contact Name	Contact Telephone
Barnstable, MA	Housing Needs Assessment 2014	Jo Anne Miller Buntich, Director, Growth Management Dept.	508-862-4735
	Housing Production Plan 2016 (ongoing)		
Bridgewater, MA	Housing Production Plan 2012	Marilee Kenney Hunt, Chair, CPC	508-697-3681
	Community Preservation Plan 2013	Carlton Hunt, Chair, Master Plan Implementation Committee	508-697-3681
	Master Plan 2014 (Housing and Open Space sections)		
	40R – Bridgewater Downtown Project 2015 (ongoing)		
Concord, MA	Housing Production Plan 2010 (teamed with ECR Enterprises)	Marcia Rasmussen, Planning Director	978-318-3290
	Housing Production Plan Update 2015 (ongoing)		
Easton, MA	Affordable Housing Trust Action Plan 2009,	David Colton, Town Administrator	508-230-0510
	Affordable Housing Trust Action Plan Update 2014	Wayne Beitler, Community Planner	508-230-0630
MA Housing Partnership	Municipal Affordable Housing Trust Guidebook 2009	Connie Kruger, former MHP Community Initiatives Senior Planner	413-253-1148
	Municipal Affordable Housing Trust Operations Manual 2015	Sue Connelly, MHP Community Initiatives	617-330-9955
	CPA & Affordable Housing Guidebook update 2015/2016 (ongoing)		
Medway, MA	Affordable Housing Trust Action Plan 2011	Susan Affleck Childs, Town Planner	508-533-3291
Norwood, MA	Housing Production Plan 2013	Bill Plasko, Chair Board of Selectmen	781-603-3679
Pelham, MA	Housing Needs Study 2014 (teamed with Connie Kruger and Pioneer Valley Planning Commission)	Joseph Larson, Chair, CPC	413-253-7129
Somerville, MA	Affordable Housing Trust Strategic Vision Plan & Guidelines 2014 (teamed with Rebecca Plaut Mautner)	Kelly Donato, Director of Special Projects, Somerville Housing Trust	617-625-6600 x2560
Southborough, MA	Housing Production Plan, 2015	Jennifer Burney, Town Planner	508-485-0710
Sudbury, MA	Housing Production Plan Community Workshop 2010	Elizabeth Rust, Housing Coordinator	978-639-3387
Westport, MA	Affordable Housing Trust Action Plan 2010 Inclusionary Zoning Bylaw	Elaine Ostroff, Housing Trust	508-636-6537
Williamstown, MA	Listening Sessions and RFP for Disposition of Town-Owned Sites for Affordable Housing, 2013 (teamed with Connie Kruger)	Catherine Yamamoto, Chair, Affordable Housing Committee	413-441-4658

The following samples of JM Goldson's work can be downloaded at the indicated links:

Bridgewater Housing Production Plan: <https://files.secureserver.net/0svA8RG5BkLIKC>
Norwood Housing Production Plan: <http://jmgoldson.com/?p=1072>
Somerville Trust Strategic Vision Plan: http://jmgoldson.com/?page_id=1362
Southborough Housing Production Plan: http://jmgoldson.com/?page_id=1307

TOWN OF SHERBORN
FINANCIAL MODEL
SUMMARY

	FY 2017 BUDGET	FY 2018 PROJECTED	FY 2018 DEPT REQ	FY 2018 ADV REC	FY 2019 PROJECTED	FY 2020 PROJECTED	FY 2021 PROJECTED	FY 2022 PROJECTED
OPERATING BUDGET SUMMARY:								
General Government	1,342,215	1,337,111	-	-	1,335,084	1,335,084	1,335,084	1,335,084
Protection of Life and Property	1,945,069	1,964,170	-	-	1,964,170	1,964,170	1,964,170	1,964,170
Schools	15,802,946	15,802,946	-	-	15,802,946	15,802,946	15,802,946	15,802,946
Public Works	1,257,936	1,273,260	-	-	1,273,260	1,273,260	1,273,260	1,273,260
Health & Human Services	265,261	264,385	-	-	218,605	218,605	218,605	218,605
Culture & Recreation	431,905	430,385	-	-	430,385	430,385	430,385	430,385
Insurance and Employee Benefits	2,815,150	3,015,926	3,015,926	3,015,926	3,315,838	3,653,296	4,033,538	4,462,564
Debt Service	1,551,388	2,395,310	2,395,310	2,395,310	1,977,620	1,584,785	995,472	782,010
Reserve Fund	362,137	250,000	250,000	250,000	250,000	250,000	250,000	250,000
Salary Reserve	-	200,000	200,000	200,000	400,000	600,000	800,000	1,000,000
Guidance Reserve	-	60,000	60,000	60,000	100,000	60,000	60,000	60,000
Departmental Initiatives	-	200,000	250,000	250,000	375,000	675,000	900,000	1,100,000
Total Operating Budget	25,774,007	27,193,493	6,171,236	6,171,236	27,442,908	27,847,531	28,063,460	28,679,024
OTHER AMOUNTS TO BE RAISED:								
Pay-as-you-go Capital	277,573.00	400,000.00	-	-	400,000.00	400,000.00	400,000.00	400,000.00
Miscellaneous Articles	1,274,563.76	690,211.76	690,211.76	690,211.76	690,211.76	690,211.76	690,211.76	690,211.76
Snow & Ice Deficit to be Raised	77,104.00	79,417.12	79,417.12	79,417.12	81,799.63	84,253.62	86,781.23	89,384.67
State & County Charges	4,397.00	4,528.91	4,528.91	4,528.91	4,664.78	4,804.72	4,948.86	5,097.33
Cherry Sheet Offsets	149,270.25	150,000.00	150,000.00	150,000.00	125,000.00	125,000.00	125,000.00	125,000.00
Allowance for Abatements & Exemptions	-	-	-	-	-	-	-	-
Amounts Certified for Tax Title	-	-	-	-	-	-	-	-
Other Amounts to be Raised	37,727.00	-	-	-	-	-	-	-
Total Other Amounts to be Raised	1,820,635	1,324,158	924,158	924,158	1,301,676	1,304,270	1,306,942	1,309,694
GRAND TOTAL AMOUNTS TO BE RAISED	27,594,642	28,517,650	7,095,393	7,095,393	28,744,584	29,151,801	29,370,402	29,988,718

TOWN OF SHERBORN
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SUMMARY

	FY 2017 BUDGET	FY 2018 PROJECTED	FY 2018 DEPT REQ	FY 2018 ADV REC	FY 2019 PROJECTED	FY 2020 PROJECTED	FY 2021 PROJECTED	FY 2022 PROJECTED
OPERATING BUDGET SUMMARY:								
LESS EST REVENUE & AVAILABLE FUNDS:								
Local Revenue	1,395,227.00	1,398,225.00	1,440,171.75	1,483,376.90	1,527,878.21	1,573,714.56	1,620,925.99	1,669,553.77
State Aid	809,528.00	833,813.84	833,813.84	833,813.84	858,828.26	884,593.10	911,130.90	938,464.82
MSBA Construction Reimb	293,478.00	293,478.00	293,478.00	293,478.00	293,478.00	293,478.00	293,478.00	293,478.00
Appropriations from Free Cash	552,509.76	800,000.00	800,000.00	800,000.00	600,000.00	600,000.00	600,000.00	600,000.00
Other Available Funds	658,218.00	297,967.31	297,967.31	297,967.31	299,559.15	296,207.54	295,251.33	294,647.54
Total Estimated Revenue and Available Funds	3,708,960.76	3,623,484.15	3,665,430.90	3,708,636.05	3,579,743.61	3,647,993.20	3,720,786.22	3,796,144.14
TAX LEVY	23,885,681.25	24,894,166.33	3,429,962.58	3,386,757.42	25,164,840.41	25,503,807.52	25,649,615.42	26,192,573.89
LEVY LIMIT	24,134,336.00	25,091,750.35	25,091,750.35	25,091,750.35	25,375,743.40	25,702,019.44	25,849,610.67	26,391,291.46
EXCESS LEVY CAPACITY	248,654.75	197,584.02	21,661,787.77	21,704,992.93	210,902.99	198,211.92	199,995.25	198,717.57
			Pending Requests	Pending Rec				